



Figure 1

Team Connection - Microsoft Internet Explorer

connections

OWN LINE

Team Connection - Microsoft Internet Explorer

Organization connection Team connection

View Another Team
View/Edit Dialog
New Dialog
Delete Dialog

Team Connection
Team Dialog Agenda
Business Priority Team
Authority Matrix

ABC Financial Institution - 20% Market Share in Garfield County, with 40% household profitability!
1. - Headquarters Renovation [Pat Conroy]

scope + - x

1. Mark is the team leader
2. Plan, develop and co-ordinate an efficient space plan program to meet the demands of our employees and customers

evaluation criteria + - x

1. Project completed on time and within budget

team member + - x

John Akers
Pat Conroy
Mark Haines
Bill Smith

executive: 53
hours: 310
staff hours: 310
change in: \$1,000,000.00
expense: \$0.00
change in: \$0.00
revenue: \$0.00

deliverables + - x

Description	Exec	Staff	Due Date
Obtain approval by city for plan [Pat Conroy, Mark Haines, Bill Smith]	20	10	05/21/2001
<ul style="list-style-type: none"> This is a new deliverable too Plan the space [Mark Haines, Bill Smith] Develop plan for work flow and "image" [Mark Haines] Conduct feasibility study of future space requirements [John Akers, Mark Haines, Bill Smith] 	0	0	
	24	120	04/15/2001
	5	138	05/05/2001
	4	42	06/01/2001

Start Time Mic Mail 10103 10:00 8:44

Figure 2

connections

- New Another Individual
- New Another
- Function/Department
- New/Edit Dialog
- New Dialog
- Delete Dialog
- Individual Connection
- Dialog Agenda
- Authority Matrix
- Resource Utilization
- Function/Department
- Projects
- Next Dialog: 04/09/2001

ABC Financial Institution - 20% Market Share in Garfield County, with 40% household profitability!

Mark Haines - CFO

basic role + ... x	
35%	Balance Sheet Management and Strategy
1.	Retail Strategy Committee Decisions
2.	A/LM Strategies
35%	Income and Expense Management
1.	Budget Variance Results
2.	Resource Allocation Planning/Implementation
20%	Operational Management

overall accountability + ... x	
1.	Reinforcing the vision and achieving the strategic goals within my functional area of responsibility
2.	Providing accurate and timely functional reports and analysis to provide the

business priorities + ... x	
1.	Headquarters Renovation
-	Plan the space [Mark Haines, Bill Smith]
-	Develop plan for work flow and "image" [Mark Haines]
!	Obtain approval by city for plan [Pat Conroy, Mark Haines, Bill]
	08/03/2001
	04/15/2001
	05/05/2001
	05/21/2001

supervisory scope + ... x	
1.	Information technology (data processing, MIS, project management, payment services)
2.	Collections (loan collections, asset liquidation, fraud)

Mayor rescheduled the visit!

function/department projects: finance + ... x	
1.	Develop ALCO matrix
▶	sdfsadf
■	date 2
■	date 1
2.	New Finance application installed
	10/01/2001
	03/01/2001
	04/01/2001
	05/01/2001

authority matrix + ... x	
Level Authorities:	Senior Vice President
	Budget and Contracting
	Human Resources
	Policies and Procedures

Figure 3